Running Faculty Annual Reports - Administrator (2017)

Login to Digital Measures – Activity Insight through the MyRU Portal.

Click on "Run Reports" from the left menu.



Please Note: You can only run reports for those faculty members that report to you. In the case of a Dean/Associate Dean, you may run reports for all fulltime T&R faculty within your college. In the case of a Department Chair, you may run reports for all fulltime T&R faculty within your department.

C Run Faculty Annual Report Download this report's template						
1	Date Range	Start Date	August • 2016 •			
		End Date	August 09 2017			
2	Whom to Include	Users Selected by	All Change Selection			
		Include These Accounts	Enabled Only			
3	Report Options	 a) Years of Teaching activities to include from report end date (Tenured faculty may include 3 years of Teaching activities. For the Faculty Annual Report, most faculty will include one year of Teaching.) 	1 year •			
		 b) Years of Scholarship/Research activities to include from report end date (Faculty in the College of Business and Economics should include 5 years of Scholarship/Research activities. For the Faculty Annual Report, most faculty will include three years of Scholarship/Research.) 	3 years			
4	File Format 😧	File Format	Microsoft Word (.doc)			
		Dage Cize	Changes made to the Microsoft Word document will not be reflected in the system.			
		Page Size	Letter			

Choose "Faculty Annual Report" from the list. You can see how the report is built by clicking the "Download this report's template" link below the name of the report.

1. Date Range

Use the following dates, which are set as the default. Start Date: August 10, 2016 End Date: August 09, 2017

2. Whom to Include

Click on link to "Change selection" next to "Users Selected by". This will bring up a new window. Follow the instructions below based upon your security role in the system.

Deans/Associate Deans: Click on the arrow next to "College" to expand the list. Click the box next to your College. Scroll down to the bottom of the screen and click "Save."

Individuals or groups to include	×
✓ □ College	
Academic Affairs	
College of Business and Economics	
College of Education and Human Development	
College of Humanities and Behavioral Sciences	
College of Science and Technology	
College of Visual and Performing Arts	
Library	
Waldron College of Health and Human Services	
Department	
Individual	
	-

Department Chairs: Click on the arrow to the left of "Department" to expand the list. Click the box next to your Department. Scroll down to the bottom of the screen and click "Save."

College	-
Department	
Academic Affairs	
Accounting, Finance and Business Law	
Anthropological Sciences	
Art Art	
Biology	
Chemistry	
Communication	
Communications Sciences and Disorders	
Core Curriculum Development	
Counselor Education	
Criminal Justice	
Dance	
Economics	
English	
Foods and Nutrition	
Foreign Languages and Literature	_
	•

Please Note: You may also select specific individuals from your College/Department. Click the arrow to the left of "Individual" to expand the selection and put a check in the box next to each person's name. Scroll down to the bottom of the screen and click "Save."

3. **Report Options:** The default for Teaching Activities to include is one year. This may be expanded to three years for tenured faculty. The default for Scholarship/Research activities is three years. This may be expanded to five years for College of Business and Economics faculty.

4. File Format

The default is Microsoft Word, letter size.

Click on the "Run Report" button in the top right. The file will be downloaded to your computer. Open the file and wait for it to fully load. If faculty have not entered data into the system, those areas will be blank.

C Run Faculty Annual Report Download this report's template

Creating a Custom Report

If you are interested in querying select data from Activity Insight, choose "+Create a New Report" button at the top of the Run Reports page.

Run Reports

Create a New Report

You will be able to specify Date Range, Whom to Include, Data to Include, Grouping Method, Search Keywords, and File Format. You can also save this report configuration to your personal account so you can run it again at a later time. It will appear in your list of reports.

<	Create a New Report			Save Save	Run Report
1	Date Range		All Dates		
		Start Date	January © 01 © 2017 ©		
		End Date	December © 31 © 2017 ©		
2	Whom to Include	Users Selected by	All Change Selection		
		Include These Accounts	Enabled Only ©		
3	Data to Include	Fields Selected from	All Change Selection		
4	Grouping Method 😡	Group by	None ©		
5	Search Keywords 😧	Search Keywords			
6	File Format 😡	File Format	Comma-Separated Values (.csv) 💿		
		Files per Screen	Single ©		

Additional assistance as well as a copy of this guide can be found at <u>https://ruactivityinsight.wordpress.com/</u>

